

**PARKDALE METROPOLITAN DISTRICT NOS. 1-3 &
PARKDALE COMMUNITY AUTHORITY**

JOINT SPECIAL MEETING

5740 Olde Wadsworth Blvd., Arvada, CO, 80002 & via Teleconference

Wednesday, April 16th, 2025 at 11:00 a.m.

<https://parkdalemetrodistrict.com/>

PARKDALE METROPOLITAN DISTRICT NOS. 1-3

Matthew Cavanaugh, Vice President	Term to May 2027
Corey Elliott, Secretary	Term to May 2025
Chris Elliott, Assistant Secretary	Term to May 2025
Sarah Hunsche, Treasurer	Term to May 2027
VACANT	Term to May 2025

PARKDALE COMMUNITY AUTHORITY

Sarah Hunsche, President (District No. 1 Member)	Term to May 2027
Chris Elliott, Treasurer (District No. 2 Member)	Term to May 2025
Corey Elliott, Secretary (District No. 3 Member)	Term to May 2025

This meeting will be held via teleconferencing and can be joined through the directions below:

Link:

<https://us06web.zoom.us/j/88624255299?pwd=3hueutdTpv4RoCZvOJH4x117zZKMkb.1>

Meeting ID: 886 2425 5299

Passcode: 869844

Call-in Number: +1-720-707-2699

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order/Declaration of Quorum
2. Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment - Members of the public may express their views to the Board on matters that affect the Districts/Authority. Comments will be limited to three (3) minutes.
5. Consent Agenda
 - a. Approval of Minutes from March 19, 2025 Regular Meeting (**enclosure**)
 - b. Ratification of Project Fund Requisition No. 5 Related to the Series 2024A Unrestricted Project Fund to OEO 2, LLC (**enclosure**)
6. Legal Matters
 - a. Ratification of Final Offer to Purchase (District No. 2) (**enclosure**)
 - b. Consider Adoption of Resolution Regarding Acquisition of Public Improvements Pursuant to Infrastructure Acquisition and Reimbursement Agreement (OEO, LLC and C-1 Bonds) (Authority) (**enclosure**)
 - c. Other Legal Matters

2025 REGULAR MEETING SCHEDULE

Third Wednesday of each month at 11:00 a.m. via teleconference

7. Financial Matters

- a. Consider Ratification of Claims (Authority) (**enclosure**)
- b. Consider Approval of Schedule of Cash Position (Authority) (**enclosure**)
- c. Conduct Public Hearing on 2025 Budget Amendment and Consider Adoption of Resolution Amending 2025 Budget (Authority) (**enclosure**)
- d. Consider Approval of 2025 Bond Issuance (District No. 1 and Authority)
 - i. Consider and make a final determination to issue special limited revenue obligations consisting of: (a) Limited Tax Supported (District No. 1) Revenue Refunding Bonds, Series 2025A; and (b) Subordinate Limited Tax Supported (District No. 1) Revenue Refunding Bonds, Series 2025B, in the combined total aggregate amount not to exceed \$50,500,000, or as otherwise permitted by any resolution adopted by the Board for the purpose of refunding a portion of its existing bonded indebtedness, and in connection therewith the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing two separate Indentures of Trust, two separate Pledge Agreements, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Official Statement related to the issuance of such bonds and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions. (Authority)
 - ii. Consider and make a final determination concerning the issuance of general obligation indebtedness consisting of a Senior Capital Pledge Agreement and Subordinate Capital Pledge Agreement, including any necessary amendments or supplements thereto related to the issuance of such Series 2025 Bonds, pursuant to which the District will be obligated to impose ad valorem property taxes for the payment of obligations issued by Parkdale Community Authority, Town of Erie, Boulder County, Colorado, including its: (a) Limited Tax Supported (District No. 1) Revenue Refunding Bonds, Series 2025A (the “Series 2025A Bonds”); and (b) Subordinate Limited Tax Supported (District No. 1) Revenue Refunding Bonds, Series 2025B (the “Series 2025B Bonds” and, together with the Series 2025A Bonds, the “Series 2025 Bonds”), in the combined total aggregate amount not to exceed \$50,500,000 with respect to the Series 2025 Bonds; and up to a maximum principal amount with respect to any future refundings thereof which shall be subject to the District’s authorized electoral authorization, and in connection therewith, the Board will consider a resolution authorizing the agreements and a Continuing Disclosure Agreement; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions. (District No. 1)
- e. Other Financial Matters

8. Management Matters

- a. District Manager’s Report (**enclosure**)

- b. Consider Approval of Landscape Proposal from Environmental Landworks Company, Inc. for the Removal and Replacement of Trees (**enclosure**)
 - c. Consider Approval of Butler Park Proposal from Environmental Landworks Company, Inc. for Landscape Improvements (**enclosure**)
 - d. Consider Adoption of Resolution Establishing a Social Committee (Authority) (**enclosure**)
9. Other Business
10. Adjourn