

PARKDALE COMMUNITY AUTHORITY
SPECIAL MEETING
5740 Olde Wadsworth Boulevard, Arvada, Colorado
and via teleconference

<https://zoom.us/j/688518793?pwd=SzJsaGozRW1SYUhtSGRZUW1yWEV0dz09>

Call in Number: 1-669-900-9128

Password: 463134

Meeting ID: 688 518 793

March 27, 2020 AT 1:00 P.M.

Matt Janke, President (District No. 1 Member)	Term to May 2022
Chris Elliott, Treasurer (District No. 2 Member)	Term to May 2022
Corey Elliott, Secretary (District No. 3 Member)	Term to May 2022

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order/Declaration of Quorum
2. Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment-Members of the public may express their views to the Board on matters that affect the Districts. Comments will be limited to three (3) minutes.
5. Consent Agenda
 - a. Approval of Minutes from February 20, 2020 Organizational Meeting (**enclosure**)
6. Legal Matters
 - a. Consider Adoption of Resolution Declaring Emergency Procedures and Authorizing Teleconferencing for Regular and Special Meetings (**enclosure**)
 - b. Consider Approval of Agreement Regarding Future Bond Proceeds Parkdale Community Authority with Lennar Colorado, LLC and OEO, LLC (**enclosure**)
 - c. Consider Approval of Operating Pledge Agreement with Parkdale Metropolitan District Nos. 1-3 (**enclosure**)
7. Financial Matters
 - a. Consider Adoption of a Joint Resolution Concerning the Imposition of An Operations Fee with Parkdale Metropolitan District Nos. 1-3 (**enclosure**)
 - b. Conduct Public Hearing and Consider Adoption of Resolution to Adopt 2020 Budget (**enclosure**)
 - c. 2020 Bond Issuance
 - i. Ratification of Engagement of North Slope Capital Advisors as External Financial Advisor (**enclosure**)

- ii. Consider and make a final determination to issue special limited revenue obligations consisting of: (a) Limited Tax Supported Revenue Bonds, Series 2020A; and (b) Subordinate Limited Tax Supported Revenue Bonds, Series 2020B(3), in the total aggregate amount not to exceed \$35,000,000, or as otherwise permitted by any resolution adopted by the Board, and in connection therewith the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing two separate Indentures of Trust, two separate Pledge Agreements, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Limited Offering Memorandum and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

8. Other Business

9. Adjourn

2020 Regular Meetings	Location
Third Wednesday of each month at 11:00 a.m.	5740 Olde Wadsworth Boulevard, Arvada, Colorado